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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

May 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

\$22,000,000 Certificates of Participation (Brookings Health System Project), Series 2015B evidencing proportionate interest of the owners in a Lease Agreement, as amended, made by City of Brookings, Lessee, with First Bank & Trust, as Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

STATE OF SOUTH DAKOTA
CITY OF BROOKINGS
BROOKINGS COUNTY
CERTIFICATES OF PARTICIPATION (BROOKINGS HEALTH SYSTEM PROJECT), SERIES 2015B
EVIDENCING PROPORTIONATE INTEREST OF THE OWNERS IN A LEASE AGREEMENT

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.
2. Designation of issue: Certificate Of Participation (Brookings Health System Project), Series 2015B Evidencing Proportionate Interest of The Owners in a Lease Agreement Between First Bank & Trust and City Of Brookings, South Dakota and Amended April 1, 2021.
3. Date of issue: April 1, 2021
4. Purpose of issue: A reissuance and refunding of the Lease and Series 2015B Certificates
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$9,678,886.23
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule

This is to certify that the above information pertaining to Certificates of Participation (Brookings Health System Project), Series 2015B evidencing proportionate interests of the owners in a Lease Agreement made by City of Brookings, Lessee, with First Bank & Trust, as Lessor is true and correct on this 1st day of April 2021.



By: Erick Rangel
Its: Finance Manager

<u>Date</u>	<u>Principal Component</u>	<u>Coupon</u>	<u>Interest Component</u>	<u>Lease Payment</u>
07/01/2021	191,268.68	2.620%	63,396.70	254,665.38
10/01/2021	192,521.49	2.620%	62,143.89	254,665.38
01/01/2022	193,782.51	2.620%	60,882.88	254,665.39
04/01/2022	195,051.78	2.620%	59,613.60	254,665.38
07/01/2022	196,329.37	2.620%	58,336.01	254,665.38
10/01/2022	197,615.33	2.620%	57,050.06	254,665.39
01/01/2023	198,909.70	2.620%	55,755.68	254,665.38
04/01/2023	200,212.57	2.620%	54,452.82	254,665.39
07/01/2023	201,523.95	2.620%	53,141.43	254,665.38
10/01/2023	202,843.94	2.620%	51,821.44	254,665.38
01/01/2024	204,172.56	2.620%	50,492.82	254,665.38
04/01/2024	205,509.90	2.620%	49,155.49	254,665.39
07/01/2024	206,855.99	2.620%	47,809.40	254,665.39
10/01/2024	208,210.90	2.620%	46,454.49	254,665.39
01/01/2025	209,574.68	2.620%	45,090.71	254,665.39
04/01/2025	210,947.39	2.620%	43,717.99	254,665.38
07/01/2025	212,329.10	2.620%	42,336.29	254,665.39
10/01/2025	213,719.85	2.620%	40,945.53	254,665.38
01/01/2026	485,256.81	2.620%	39,545.67	524,802.48
04/01/2026	488,435.24	2.620%	36,367.24	524,802.48
07/01/2026	491,634.49	2.620%	33,167.98	524,802.47
10/01/2026	494,854.70	2.620%	29,947.78	524,802.48
01/01/2027	498,095.99	2.620%	26,706.48	524,802.47
04/01/2027	501,358.52	2.620%	23,443.95	524,802.47
07/01/2027	504,642.42	2.620%	20,160.05	524,802.47
10/01/2027	507,947.83	2.620%	16,854.65	524,802.48
01/01/2028	511,274.88	2.620%	13,527.59	524,802.47
04/01/2028	514,623.74	2.620%	10,178.74	524,802.48
07/01/2028	517,994.53	2.620%	6,807.95	524,802.48
10/01/2028	521,387.39	2.620%	3,415.09	524,802.48
Total	\$9,678,886.23	-	\$1,202,720.40	\$10,881,606.63